

THIS ANNOUNCEMENT IS NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES OF AMERICA, JAPAN, CANADA, AUSTRALIA OR ANY OTHER JURISDICTION WHERE TO DO SO WOULD BE PROHIBITED BY APPLICABLE LAW.

4finance announces refinancing transactions

29 March 2017. 4finance S.A. today announces the launch of a new issue of 5 year maturity USD notes, totalling up to USD 350 million, which is intended to refinance its existing USD and SEK Notes and for general corporate purposes.

A notice has been published notifying existing USD noteholders of a tender offer and consent solicitation process.

A notice will be provided on 30 March 2017 to existing SEK noteholders of a conditional call of the SEK notes, subject to various conditions, including closing of the offer of new USD notes.

For more information, please contact:

4finance

James Etherington (Investor Relations)
Guy Middleton (Head of PR)

Email: investorrelations@4finance.com

+44 (0)7766 697 950

+44 (0)7782 329 663

Instinctif Partners (International Media)

Mark Walter / Guy Scarborough
Catherine Hems

Email: 4finance@instinctif.com

+44 (0)20 7866 7887

These materials are not an offer for sale of securities in the United States. The securities referred to herein may not be offered or sold in the United States absent registration with the United States Securities and Exchange Commission or an exemption from registration under the U.S. Securities Act of 1933, as amended. The Company has not registered, and does not intend to register, any part of the New Notes in the United States, and has not conducted, and does not intend to conduct, a public offering of the New Notes in the United States.