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**4finance announces pricing of a new USD 325 million 5 year bond issue**

13 April 2017. 4finance S.A. (the “Company”) today announces the pricing of a new issue of USD 325 million USD Notes due 2022, with a coupon of 10.75%, issued at par. These senior notes have a 5 year maturity with a 2 year non-call period and were offered on a Rule 144A / Reg S basis with ISINs XS1597295838 / XS1597294781 respectively. Closing is expected on 28 April 2017.

The Company also announces the successful result of the parallel tender process for its existing USD 2019 Notes. A total of USD 132 million in notional amount of USD 2019 Notes was validly tendered prior to the early participation deadline. This 66% tender result exceeds the 50% requirement for both the new issue to proceed and the associated consent solicitation to remove certain terms and covenants on the residual USD 2019 Notes, which remain outstanding.

The previously announced conditional call of the Company’s SEK 2018 Notes will now also proceed, only subject to closing of the USD 2022 Notes.

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